

Fund Summary

As of 31 December, 2025

The Themes Generative Artificial Intelligence ETF (WISE) seeks to track the Solactive Generative Artificial Intelligence Index (SOLGAIN), which identifies 40 companies that derive their revenues from either: Artificial Intelligence, Data Analytics & Big Data, Natural Language Processing, Artificial Intelligence-Driven Services, WISE seeks to provide investment results that correspond generally to the price and yield performance, before fees and expenses, of the SOLGAIN Index.

Potential Benefits

- Economic Efficiencies:**
Generative artificial intelligence is expected to deliver at least \$6.1 trillion in incremental value to the global economy annually, according to economic and consultancy estimates.

¹Source: McKinsey & Company as of 30 November 2023
- Capture the Chatter:**
Artificial intelligence (AI) continues to revolutionize industry; 177 companies within the S&P 500 cited "AI" during their last quarterly earnings call.

²Source: FactSet as of 30 September 2023
- AI Adoption:**
94% of business executives agree that "AI is critical to success over the next five years," and 79% of business executives anticipate "full-scale deployment for three or more types of AI applications" according to consultancy surveys.

³Source: Deloitte State of AI in the Enterprise 5th Edition Report as of 30 November 2023

Key Information

Inception Date	08 Dec 2023
Underlying Index	Solactive Generative Artificial Intelligence Index
Number of Holdings	40
Total Expense Ratio	0.35%
Shares Outstanding	960,000

Trading Details

Fund Ticker	WISE
CUSIP	882927502
Exchange	Nasdaq
Index Ticker	SOLGAIN Index

Performance (%)	1M	3M	6M	YTD	1Y	3Y	5Y	Since Inception
Market Price	-4.42%	-11.93%	8.85%	1.56%	1.56%	N/A	N/A	55.88%
NAV	-4.52%	-12.12%	8.67%	1.33%	1.33%	N/A	N/A	55.48%
Index	-0.49%	-8.36%	13.55%	6.10%	6.10%	N/A	N/A	61.62%

Inception Date: 08 Dec 2023. Past performance is not a reliable indicator of future performance. Investment return and principal value will fluctuate, so you may have a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. All results are historical and assume the reinvestment of dividends and capital gains. Visit themesetfs.com for most recent month-end performance.

Performance is shown net of fees. Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index. Index returns are unmanaged and do not reflect the deduction of any fees or expenses. Index returns reflect all items of income, gain and loss and the reinvestment of dividends and other income as applicable. It is not possible to invest directly in an index.

Top 10 Holdings (%)

Holdings Subject to Change

Veritone Inc	7.25%	Intel Corp	4.31%
Apple Inc	5.58%	Broadcom Inc	4.19%
Advanced Micro Devices Inc	5.45%	Alphabet Inc	4.01%
NVIDIA Corp	4.79%	Amazon.com Inc	3.81%
Bairong Inc	4.42%	Microsoft Corp	3.77%



SECTOR BREAKDOWN	WEIGHT (%)
Information Technology	86.03%
Financials	4.42%
Communication Services	4.01%
Consumer Cyclicals	3.81%
Health Care	1.53%
Others	0.19%



COUNTRY BREAKDOWN	WEIGHT (%)
United States	87.09%
Hong Kong	7.46%
Japan	4.02%
Australia	1.23%
Others	0.19%

ALPS Distributors, Inc. (1290 Broadway, Suite 1000, Denver, Colorado 80203) is the distributor for the Themes ETFs Trust.

An investor should carefully consider a Fund’s investment objective, risks, charges, and expenses before investing. A Fund’s prospectus and summary prospectus contain this and other information about Themes ETFs. To obtain a Fund’s prospectus and summary prospectus call 886-584-3637 or visit themesetfs.com. A Fund’s prospectus and summary prospectus should be read carefully before investing.

Investing involves risk, including the possible loss of principal. The investable universe of companies in which WISE may invest may be limited. The Fund invests in securities of companies engaged in Information Technology, which can be affected by rapid product obsolescence and intense industry competition. International investments may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles or from social, economic or political instability in other nations. WISE is non-diversified.

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. The market price returns are based on the official closing price of an ETF share or, if the official closing price isn’t available, the midpoint between the national best bid and national best offer (“NBBO”) as of the time the ETF calculates current NAV per share, and do not represent the returns you would receive if you traded shares at other times. NAVs are calculated using prices as of 4:00 PM Eastern Time. Indices are unmanaged and do not include the effect of fees, expenses, or sales charges. One cannot invest directly in an index.

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